



COMPANY INFORMATION DISCLOSURE

Last updated: 21/02/2008

This document is available from the company website at:
www.production.investis.com/swp/

In conjunction with the website, this document contains all of the information which is necessary to comply with the requirements of Rule 26 of the AIM Rules for Companies – ‘Company information disclosure’.

Business Description / Investment Strategy

The Group continues to operate through four principal subsidiaries each of which is a supplier of specialist products to the construction and/or civil engineering industries.

The largest subsidiary is Fullflow Group which is based in Sheffield and has subsidiary operations in Paris, Madrid and Rotherham. Fullflow's main business involves the design, manufacture and installation of rainwater management systems, with a particular emphasis on syphonic drainage systems for large roofs, but through its Rotherham operation it also manufactures and distributes polyethylene pipework fittings and fabrications to a customer base serving the gas, water and petrochemical industries.

Next in terms of size is Crescent of Cambridge which is based in St. Ives, Cambridgeshire and is the UK's leading manufacturer of spiral and other custom-built steel staircases.

The third is DRC Polymer Products which is based in Soham, Cambridgeshire and manufactures a wide range of polymer-based sheet materials for use in a variety of structural waterproofing applications and other more specialist markets such as fireproofing and soundproofing.

Finally, there is Ulva Insulation Systems Ltd which is based in Telford, Shropshire. This business was acquired on the 28th November 2007 and manufactures weather protection systems for pipework mainly to the oil and gas industries.

GOVERNANCE

Directors' Names and Biographies

Mr Martin Bell is the sole Non Executive Director of the Company. He is also Director of Castle View International Holdings Limited, the ultimate holding company for a number of businesses involved in food manufacturing; food supply and catering consultancy; provision of contract catering services and the management of sports and leisure centres. Martin obtained a BSc degree from Aberdeen University, then an MSc in Agricultural Economics from London University.

Mr David J Pett is the Director of Finance. He worked for a firm of Chartered Accountants affiliated to Coopers and Lybrand for 5 years before moving into industry where he has been engaged for over 20 years. He has a wide experience in industry and commerce including working for Swedish multinationals in both the UK and North America.

Mr Alan G Smith is an executive Director and is the Managing Director of the Fullflow Group of companies. He has more than thirty years experience in the construction and building materials industries.

Mr J Alan F Walker is the Executive Chairman. He qualified as a Chartered Accountant in 1974 with KPMG and worked with Price Waterhouse in Paris. He is an Executive Director of Inveresk plc and a non-Executive Director of

Healthcare Locums plc and has over 25 years commercial and industrial experience of international business including cross-border mergers and acquisitions.

Board of Directors' Responsibilities

The group is not obliged to adopt the Combined Code of Corporate Governance, but it has voluntarily adopted all of its recommendations except for the following matters:

The board is of the opinion that the size and structure of the group does not warrant the cost of appointing a chief executive. There is a strong and independent element on the board.

Committees' Responsibilities

The board does not consider a separate remuneration committee to be economically justified. Since the whole board takes responsibility for the appointment of and receiving reports from auditors, a separate committee is not considered to be economically justified.

SHARE INFORMATION

Other exchanges or trading platforms where SWP Group Plc. securities are admitted or traded:

As at 17/06/08 SWP Group Plc. securities are not traded, or admitted to be traded on any exchanges or trading platforms other than AIM.

The number of securities in issue:

As at 17/06/08, the number of securities in issue was: 17,729,546.

The number of securities held as treasury shares:

As at 17/06/08, the number of securities held as treasury shares was: 0

Percentage of AIM securities not in public hands:

As at 17/06/08, the percentage of AIM securities not in public hands was: 39%

Identity and percentage holdings of significant shareholders:

As at 17/06/08, the identity and percentage holdings of significant shareholders was:

Shareholder	No. of shares owned	As % of issued share capital
F J Bell	3,075,447	17.35
A G Smith	1,915,986	10.81
J A F Walker	1,452,587	8.19
C Fleet	1,318,333	7.44
G Green	787,500	5.05
A Hunter	895,000	4.44

Details of any restrictions on the transfer of AIM Securities:

There are currently no restrictions on the transfer of SWP Group Plc. securities.

CONTACTS & ADVISORS

Country of Incorporation:

United Kingdom,

Main Country of Operation:

United Kingdom,

Company Registered Address & Number:

SWP Group Plc.
1, Regal Lane,
Soham,
Cambridgeshire,
CB7 5BA.

Reg No:
503188

Nominated advisors & Broker:

KBC Peel Hunt Ltd.
111 Old Broad Street,
London
EC2N 1PH

Other key advisors:

Auditors	KPMG Audit Plc 2 Cornwall Street, Birmingham B3 2DL
Bankers	Bank of Scotland Bank Plc Level 8, 123 St. Vincent Street, Glasgow G2 5EA
Registrars	Capita IRG Bourne House, Beckenham Road, Beckenham, Kent BR3 4TU
Solicitors	Addleshaw Goddard 150 Aldersgate Street, London EC1A 4EJ

The following information can be viewed at www.production.investis.com/swp/documents

- Articles of association
- Admissions document - The Admission document is over twenty years old and the information contained therein is now irrelevant. Please refer to subsequent Shareholders Circulars for more relevant and current information.
- Most recent annual report

The following information can be viewed at <http://production.investis.com/swp/rns>

- All notifications made in the last 12 months